

PS Subscription - FSP - Catalog - HE

Grouping	Flex Item Number	Task	Description	Difficulty (1-3)	FSPs
Parts - Recommended	US-01	Parts Inventory Overview	HE Implementation	1	160
Parts - Recommended	US-02	Obsolete Parts	HE Implementation	1	120
Parts - Recommended	US-03	Gross Profit Follow-up	HE Implementation	1	80
Parts - Recommended	US-04	Parts Inventory Turn	HE Implementation	1	80
Parts - Alternative	US-05	Fill Rate	HE Implementation	2	240
Parts - Alternative	US-06	Parts Commission	HE Implementation	2	160
Service - Recommended	US-07	Tech Efficiency	HE Implementation	1	120
Service - Recommended	US-08	WIP Aging	HE Implementation	1	80
Service - Recommended	US-09	Write-off	HE Implementation	1	80
Service - Alternative	US-10	Labor Performance	HE Implementation	2	240
Service - Alternative	US-11	Service Commission	HE Implementation	2	240
Finance - Recommended	US-12	Income Statement/Balance Sheet	HE Implementation	1	120
Finance - Recommended	US-13	Update Home Page	HE Implementation	1	80
Finance - Recommended	US-14	Account Receivables	HE Implementation	1	80
Finance - Alternative	US-15	Sales Tax Overview	HE Implementation	2	240
Finance - Alternative	US-16	Absorption	HE Implementation	1	160
Sales & Equipment - Recommended	US-17	Equipment Inventory Overview	HE Implementation	1	160
Sales & Equipment - Recommended	US-18	Sales Commission Report	HE Implementation	1	120
Sales & Equipment - Recommended	US-19	Pending Sales/On Order Report	HE Implementation	1	80
Sales & Equipment - Recommended	US-20	Equipment Gross Margin Overview	HE Implementation	1	80
Sales & Equipment - Alternative	US-21	Pipeline report (Quotes from CDK/CRM system)	HE Implementation	2	800
Sales & Equipment - Alternative	US-22	Sales Forecasting report (via ML models)	HE Implementation	3	1200
Rental - Recommended	US-23	Active Rentals Overview	HE Implementation	1	160
Rental - Recommended	US-24	Rental Utilization	HE Implementation	1	160
Rental - Recommended	US-25	Rental Washout	HE Implementation	1	120
Rental - Recommended	US-26	Demo - Loaner Report	HE Implementation	1	80
Rental - Alternative	US-27	Integration with Marked rates via Rouse Analytics API	HE Implementation	2	800
Upgrade	US-28	Upgrade BIA Version 2022/2024 - BIA 2025		2	400
Upgrade	US-29	Upgrade BIA Version 2020 - BIA 2025		2	800
Upgrade	US-30	Upgrade BIA Version 1 - BIA 2025		3	1200
Development	US-31	Add new excel files (Inventory,budget,forecast)		1	160
Development	US-32	Add new dashboard based on existing cube		1	120
Maintainance	US-33	Add missing GL account to Financial template	Up to 5 missing accounts	1	80
Maintainance	US-34	Validation of dashboard against Intellidealer screen/dataminder		1	120
Maintainance	US-35	Troubleshooting ETL failures		1	120
Maintainance	US-36	Update CDK password on failures		1	40
Maintainance	US-37	Add new Targit User and apply user roles - provide credentials to user		1	80
Training	US-38	Training session on adding new tables to InMemory ETL		2	160
Training	US-39	Training session on setting up new dashboard		1	80
Maintainance	US-40	Small Misc. Task	Task to be determined	1	40
Maintainance	US-41	Medium Misc. Task	Task to be determined	1	80
Maintainance	US-42	Large Misc. Task	Task to be determined	1	160